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News Release

P124/26e
July 29, 2026

BASF Group
2nd Quarter/1st Half 2026
Important Figures

BASF Group[a]

		Q2			H1		
		2026	**2025**	**+/–**	**2026**	**2025**	**+/–**
Sales	million €	17,206	14,788	16.4%	33,226	31,297	6.2%
EBITDA before special items	million €	2,449	1,595	53.6%	4,805	4,090	17.5%
EBITDA	million €	1,965	1,323	48.6%	4,151	3,392	22.4%
EBITDA margin before special items	%	14.2	10.8	.	14.5	13.1	.
Depreciation and amortization[b]	million €	1,028	927	10.9%	1,953	1,838	6.3%
Income from operations (EBIT)	million €	937	395	137.1%	2,198	1,555	41.4%
Special items in EBIT	million €	-542	-291	-86.4%	-715	-723	1.1%
EBIT before special items	million €	1,479	686	115.6%	2,913	2,278	27.9%
Income before income taxes	million €	780	221	253.6%	1,879	1,234	52.3%
Income after taxes from continuing operations	million €	589	28	.	1,473	846	74.0%
Income after taxes from discontinued operations	million €	3,565	80	.	3,627	99	.
Income after taxes	million €	4,154	108	.	5,100	945	439.7%
Net income	million €	4,144	79	.	5,072	887	471.7%
Earnings per share from continuing operations[c]	€	0.67	0.01	.	1.66	0.89	85.0%
Earnings per share from discontinued operations[c]	€	4.11	0.08	.	4.16	0.10	.
Earnings per share[c]	€	4.78	0.09	.	5.81	0.99	484.5%
Adjusted earnings per share[c]	€	1.28	0.48	166.7%	2.60	2.06	26.3%
Research and development expenses	million €	472	479	-1.6%	909	958	-5.1%
Personnel expenses	million €	3,189	3,050	4.6%	6,194	6,118	1.2%
Employees (June 30)		94,910	110,918	-14.4%	94,910	110,918	-14.4%
Assets (June 30)	million €	83,867	77,668	8.0%	83,867	77,668	8.0%
Investments including acquisitions[d]	million €	856	1,082	-20.9%	1,695	2,017	-16.0%
Equity ratio (June 30)	%	44.6	43.1	.	44.6	43.1	.
Net debt (June 30)	million €	17,117	21,281	-19.6%	17,117	21,281	-19.6%
Cash flows from operating activities	million €	524	1,585	-66.9%	-273	603	.
Free cash flow	million €	-189	533	.	-1,564	–1,266	-23.5%

a Owing to the divestiture of the automotive OEM coatings, automotive refinish coatings and surface treatment business units to Carlyle, the affected business units were classified as discontinued operations in accordance with IFRS 5 until the closing of the transaction on June 30, 2026. The prior-year earnings figures listed up to and including income taxes have been restated.

b Depreciation and amortization of property, plant and equipment and intangible assets (including impairments and reversals of impairments).

c As a result of the share buyback program, which commenced in November 2025, the weighted average number of outstanding shares amounted to 872,743,259 in the second quarter of 2026 and 867,183,730 in the first half of 2026. In the second quarter of 2025 as well as in the first half of 2025, the weighted average number of outstanding shares amounted to 892,522,164.

d Additions to intangible assets and property, plant and equipment.

Due to rounding, individual figures may not add up to the totals shown and percentages may not correspond exactly to the figures shown.

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Segments

Q2 (million €)

	Sales			EBITDA			EBITDA before special items			Segment cash flow		
	2026	**2025**	**+/–**	**2026**	**2025**	**+/–**	**2026**	**2025**	**+/–**	**2026**	**2025**	**+/–**
Chemicals	3,595	2,502	43.7%	361	172	109.9%	377	209	80.3%	-356	-176	-101.9%
Materials	3,790	3,240	17.0%	775	386	100.7%	792	408	93.9%	26	256	-89.7%
Industrial Solutions	2,328	2,160	7.8%	390	298	30.7%	434	307	41.5%	-56	224	.
Nutrition & Care	1,709	1,618	5.7%	195	188	3.8%	204	196	4.2%	2	-27	.
Surface Technologies[a]	2,625	2,355	11.5%	102	137	-25.7%	115	172	-33.0%	-28	63	.
Agricultural Solutions	2,210	2,198	0.6%	415	353	17.5%	448	417	7.5%	881	811	8.5%
Other[a]	948	715	32.6%	-272	-212	-28.3%	80	-114	.			
BASF Group[a]	**17,206**	**14,788**	**16.4%**	**1,965**	**1,323**	**48.6%**	**2,449**	**1,595**	**53.6%**			

H1 (million €)

	Sales			EBITDA			EBITDA before special items			Segment cash flow		
	2026	**2025**	**+/–**	**2026**	**2025**	**+/–**	**2026**	**2025**	**+/–**	**2026**	**2025**	**+/–**
Chemicals	6,257	5,279	18.5%	580	506	14.6%	610	545	12.0%	-848	-567	-49.8%
Materials	7,028	6,690	5.1%	1,271	845	50.4%	1,303	877	48.5%	30	300	-90.0%
Industrial Solutions[a]	4,420	4,428	-0.2%	740	653	13.3%	795	668	19.1%	46	366	-87.5%
Nutrition & Care	3,378	3,337	1.2%	379	415	-8.6%	396	425	-6.9%	-58	-130	54.9%
Surface Technologies[a]	5,031	4,544	10.7%	374	297	25.8%	391	342	14.2%	120	62	94.3%
Agricultural Solutions	5,315	5,401	-1.6%	1,493	1,542	-3.2%	1,550	1,621	-4.4%	-279	-166	-68.0%
Other[a]	1,797	1,618	11.1%	-685	-866	20.9%	-239	-388	38.4%			
BASF Group[a]	**33,226**	**31,297**	**6.2%**	**4,151**	**3,392**	**22.4%**	**4,805**	**4,090**	**17.5%**			

a The prior-year figures were adjusted as a result of the divestiture of the automotive OEM coatings, automotive refinish coatings and surface treatment businesses.

Regions[a]

million €

	Sales by location of company			Sales by location of customer		
Q2	**2026**	**2025**	**+/–**	**2026**	**2025**	**+/–**
Europe	7,241	6,138	18.0%	6,870	5,839	17.7%
of which Germany	2,995	2,529	18.4%	1,711	1,489	14.9%
North America	4,467	3,982	12.2%	4,254	3,857	10.3%
Asia Pacific	4,609	3,801	21.3%	4,746	3,856	23.1%
of which Greater China	2,811	2,094	34.3%	2,770	2,102	31.8%
South America, Africa, Middle East	889	867	2.5%	1,336	1,237	8.0%
BASF Group	**17,206**	**14,788**	**16.4%**	**17,206**	**14,788**	**16.4%**
H1						
Europe	14,125	13,231	6.8%	13,512	12,637	6.9%
of which Germany	5,589	5,311	5.2%	3,254	3,167	2.7%
North America	8,851	8,850	0.0%	8,532	8,563	-0.4%
Asia Pacific	8,626	7,493	15.1%	8,809	7,604	15.8%
of which Greater China	5,339	4,189	27.5%	5,257	4,153	26.6%
South America, Africa, Middle East	1,624	1,722	-5.7%	2,373	2,493	-4.8%
BASF Group	**33,226**	**31,297**	**6.2%**	**33,226**	**31,297**	**6.2%**

a Owing to the divestiture of the automotive OEM coatings, refinish coatings and surface treatment business units, the sales of these activities were reported as discontinued operations in accordance with IFRS 5 until the closing of the transaction on June 30, 2026 and are no longer included in the sales of the BASF Group.